

ORACLE®

PLANNING AND
BUDGETING
CLOUD



Oracle Planning and Budgeting Cloud

Complete Planning, Budgeting and
Forecasting Solution



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The chances are **every manager in your business has some input into planning and budgeting**, as each department has its own specific metrics and needs.

This doesn't necessarily lead to more accurate forecasts. Often, disjointed and inconsistent processes— if any at all – are put in place involving manual spreadsheets that do not readily roll up. This can do more harm than good, creating inefficiency and a loss of productivity. The result? Slow reactions to market changes and missed opportunities.

According to benchmarking studies, on average, 20% of employees are involved in the planning process for at least three weeks. This can add up to 3% of a company's revenue, or \$1,000 worth of time per employee. How can we effectively decrease this spend while improving accuracy, efficiency and consistency in planning and budgeting processes?

The answer lies in the cloud. More than two-thirds of CFOs are currently adopting cloud-based solutions for their core financials and planning and forecasting processes – and for good reason. Because it's available to organizations without the need for vast IT resources or budget, the cloud is an effective and affordable solution for businesses of any size.

Oracle Planning and Budgeting Cloud Service is based on the market-leading Hyperion Planning application, but built for and optimized for cloud. It offers world-class planning with the simplicity of the cloud.



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Oracle Planning and Budgeting Cloud Service is a **flexible planning application that supports enterprise-wide planning, budgeting, and forecasting** in a cloud-based deployment model.

Oracle Planning and Budgeting Cloud Service provides a rich web- and Microsoft Office-enabled planning and modeling framework that supports driver-based planning to help connect operational assumptions to financial outcomes. It supports a hierarchical planning process that encompasses both corporate finance and the lines of business within an enterprise. With Oracle Planning and Budgeting Cloud Service, you can meet your immediate financial planning, budgeting and forecasting needs while building a platform for future cross-functional expansion and automated process integration.

Oracle Planning and Budgeting Cloud Service delivers:

- **Fast adoption** with no capital infrastructure investments and with minimal IT resources.
- **First-in-class functionality** that connects operational assumptions to financial outcomes.
- **Flexible deployment** to simplify technology choices and meet your changing business needs.

“Oracle Planning and Budgeting Cloud Service is very user friendly and intuitive, and will help reduce the manual work of maintaining spreadsheets so that we have more time to do useful analysis for the business.”

Tati Hartawan

Financial Controller
Nutricia Advance Medical Nutrition



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Key Features

- Multi-dimensional / multi-user planning with a powerful business rules engine
- Flexible workflow and plan management capabilities
- Comprehensive Microsoft Office integration
- Easy to use web interface
- Seamless creation of reports and dashboards
- Proven and scalable architecture
- Robust integration with ERP systems and other sources
- Full set of administrative tools for application management
- Cloud-based deployment model with subscription-based pricing

Key Benefits

- Deploy quickly with no internal IT hardware or software requirements
- Reduce budgeting and planning cycles by weeks or months
- Improve forecast accuracy
- Appeal to a wider user community through an intuitive web user interface
- Leverage existing user competencies with Microsoft Office integration
- Integrate planning and management reporting seamlessly
- Reduce cost of ownership through superior application deployment, management tools and packaged data integration



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Fast Adoption

Oracle Planning and Budgeting Cloud Service enables **rapid adoption of world-class planning processes** across the organization.

We have included a number of capabilities in the service to make it extremely easy to get users up and running, with virtually zero training needed, leveraging:

- A new intuitive role-based interface that is mobile ready
- A large amount of online help and tutorials
- Best practice design templates and guides
- Guided application navigation features that take a new user through the entire process of building an application
- Diagnostics and governors that assist with monitoring and troubleshooting an application

It's about the speed and flexibility in deploying planning and budgeting for your organization, without giving up application capabilities.





First-in-Class Functionality

Oracle Planning and Budgeting Cloud Service leverages the code base of the market-leading Hyperion Planning application, which has seen rapid adoption over the past 10 years with close to 4000 organizations implementing it.

Many of these deployments have become quite large with over 1000, and some even over 5000 users globally. This is what sets Oracle apart in the marketplace: proven on-premises technology, now optimized for the cloud.

PBCS leverages the Oracle Essbase multi-dimensional analysis engine, workflow and process management, and other pre-built functionality to address planning and budgeting requirements.

Oracle Planning and Budgeting Cloud Service supports driver-based planning to help connect operational assumptions to financial outcomes, and supports a hierarchical planning process that encompasses both corporate finance and the lines of business within an enterprise.

Oracle Planning and Budgeting Cloud Service also delivers a powerful predictive budgeting engine out of the box. This allows you to move to an advanced modelling process where you can run stochastic modeling and Monte Carlo simulations against your data. It allows you to explore a range of outcomes and gives you a high level of confidence on the outcomes of your budget. This reduces risk and allows you to focus on the key factors impacting your business.



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For most organizations today, **flexibility of deployment holds the key to the way forward.**

That is, the ability to adopt public, private, and hybrid clouds as desired and to alter the mix when business circumstances dictate it. Only Oracle can deliver this leveraging of its own hardware, database, and applications technology, in addition to its cloud infrastructure.

Unlike niche cloud vendors, Oracle lets you decide when upgrades happen, so you don't have to go through planned downtimes at a critical time. With Oracle's flexible upgrade schedule, you can choose an upgrade window that best fits your business.

You also have flexible deployment options, so you're not locked into a single deployment mode forever. Because Oracle Cloud is built on open standards, it enables a smooth transition from on premises to the cloud through Lifecycle Management (LCM) packages, which uses proven technology from the Hyperion applications portfolio.

In addition, you can seamlessly integrate data between your cloud and on-premises applications in a hybrid or co-existence fashion.





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Oracle Planning and Budgeting Cloud Service **removes the barriers to adoption of on-premise applications and makes it much easier for businesses** of any size to deploy a world-class planning and budgeting solution in a matter of weeks.

Oracle has the broadest cloud portfolio in the industry, delivering a complete range of production-level, cross-functional business applications for each part of your organization. Oracle applications support 23 languages and multiple industries and geographies. Business users have the latest innovations at their fingertips across sales and marketing, customer service, finance and accounting, supply chain management, human capital and talent management—all enriched with social engagement and collaboration tools and an intuitive user interface that works on any mobile device.

These applications have been architected on a modern and open service-oriented platform to simplify integration needs and lower an organization's total cost of ownership.





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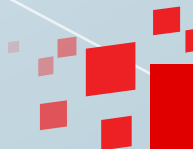
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Oracle Planning and Budgeting Cloud Service **removes the barriers to adoption of on-premise applications and makes it much easier for businesses** of any size to deploy a world-class planning and budgeting solution in a matter of weeks.

Learn more about how you can help your sales teams, channels, and ecommerce sites sell faster, easier, and more accurately, anywhere, and on any device.

For more information:

- [Oracle Enterprise Performance Management](#)
- [Oracle Applications Customer Connect](#)
1-800-633-0738
- [Oracle Cloud Documentation](#)



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