



What's New In Oracle's Hyperion Planning 11.1.2.3



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Agenda

- **Introduction**
- **Audience Participation**
- **A Complete List of What's New**
- **Demo**
- **The Future!**
- **Questions**



Audience Participation

- How many people are thinking about upgrading to 11.1.2.3?
- What Version of Planning are you currently using?
 - 11.1.1.3
 - 11.1.2.x
 - Pre version 11

What's New (From Readme)

- Dynamic Modeling: Creating Members “on the fly”
- Flexible Custom Dimensions
- New Task List Types
- Task List Dashboard and Report Page
- Grid Scroll Preferences
- Member Name and Alias Display Preferences
- Oracle Diagnostic Logging Enhancements
- Outline Load Utility Enhancements
- Planning Flat File Load Interface
- Aggregate Storage Option Support
- Plan Type Editor
- Importing and Working With Dimensions in Smart View
- Lifecycle Management Enhancements

New in Planning 11.1.2.3 (from Oracle)

Accuracy & Agility

- Integrated Aggregate Storage
- User Defined Member on the Fly
- Flexible Custom Dimension
- Bring Essbase Users On Board

Ease Of Use

- New Task Dashboard & Task Types
- Build Dimensions in Excel
- Import/Export Through Web UI

Ease Of Deployment

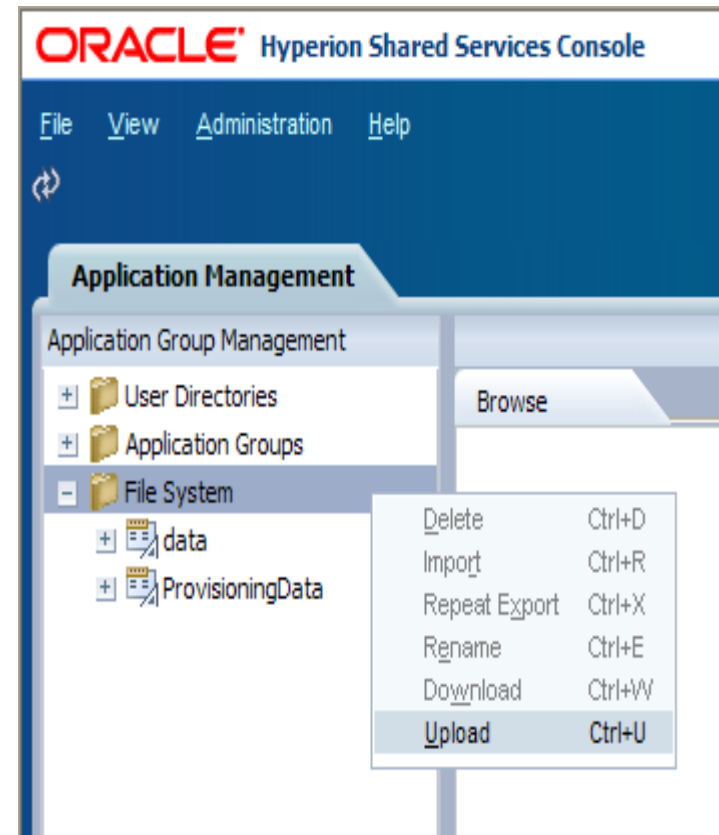
- Diagnostic Logging
- Upload/Download LCM In Browser
- Artifact Change & Deployment Report
- EPM Clone Utility & Log Analysis
- LCM Upgrade From 11.1.1.4, 11.1.2.x*

Ease Of Implementation

- Script Diagnostics & Compare Scripts
- Capex & Workforce Refreshed
- Project Financial Planning - More Robust
- Public Sector Budgeting – Faster Decisions

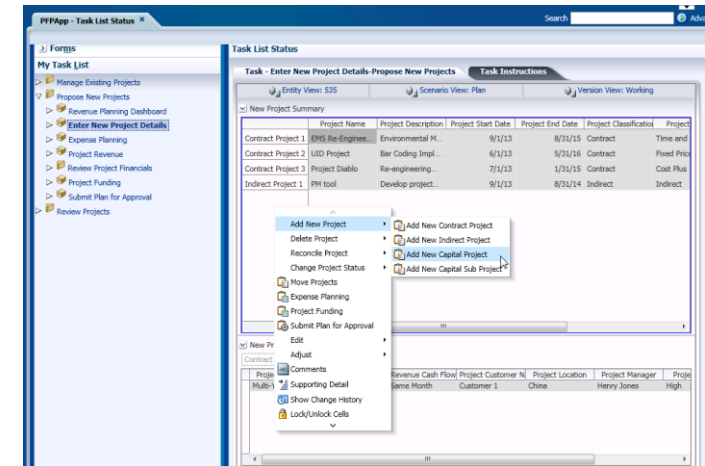
What's New: Core Platform Enhancements

- EPM Infrastructure
 - Log file analysis tool
 - Cross-version LCM support: very useful for migration from prior releases
- Financial Data Quality Management Enterprise Edition
 - Built on ERP Integrator platform
 - FDM and ERP Integrator combined into a single product
 - Surfaced within the EPM Workspace
 - SAP BW as an additional data source



What's New: Planning

- Support for ASO cubes for analytics
- Several more ease of use enhancements
- Updates to Project Financial Planning
 - EVM Analysis
 - Revenue Modeling for Capital Projects
 - What-if Analysis Capabilities
 - Integration with HSF
- Updates to Workforce and Capital Asset Planning modules, including members on fly

The screenshot displays the 'Task List Status' window with a 'Task - Enter New Project Details-Propose New Projects' tab. It shows a table of project details and a context menu for 'Add New Project'.


Contract	Project Name	Project Description	Project Start Date	Project End Date	Project Classification	Project
Contract Project 1	WMS Re-engineering	Environmental M.	9/1/13	8/31/15	Contract	Time and
Contract Project 2	UHD Project	Bar Coding Impl.	6/1/13	5/31/16	Contract	Fixed Price
Contract Project 3	Project Diablo	Re-engineering...	7/1/13	1/31/15	Contract	Cost Plus
Indirect Project 1	PH tool	Develop project...	9/1/13	8/31/14	Indirect	Indirect

The context menu for 'Add New Project' includes:

- Add New Project
- Delete Project
- Reconcile Project
- Change Project Status
- Move Projects
- Expense Planning
- Project Funding
- Submit Plan for Approval
- Edit
- Adjust
- Comments
- Supporting Detail
- Show Change History
- Lock/Unlock Cells

Demo

Other Notes On what is new

- LCM Upgrade from 11.1.1.4, 11.1.2.x
 - This isn't technically out yet but will be a patch release that is imminent
- PFP – Deployment options
 - Probably in 11.1.2.3.500 which is due sometime late this year
- ADF UI still with us 
 - Change Application Property “SKIN_FAMILY” to Fusion to get slightly better performance

Net Net of what's New

- Lot's of great administrative functionality
 - LCM starting to fulfill it's promise
 - "Add your own new members"
- Ability to Add ASO a huge thing
- Smart View continues to get better
- New ADF Web UI still stinks and might actually have gotten worse.
 - Highly Recommend changing skin

Looking Ahead!

Current Development Priorities

1. Mobile support for key EPM application / content
2. Continued optimization of Planning and HPCM on Exalytics
3. Planning Domain: Expand across the Enterprise
4. Close Domain: Expanding HFM cross-platform
5. Innovations in Financial Reporting

EPM Mobile Strategy

- **Available Today:** Focus on Information Consumption
 1. Financial Reporting mobile browser support – EPM and Fusion
 2. BI Apps for EPM (e.g. OFMA, OFPA) using current and future OBI Mobile products
- **Under Development:** Business User Functionality, Workflows, and Approvals
 1. Hyperion Planning Mobile App: Fully functional browser experience, optimized for mobile, for 90% of all end-user functionality
 2. Specialized EPM Workflow Mobile App: Purpose-built mobile app, addressing approval workflows across Planning and Financial Close domains



Exalytics for EPM: What's Next

- Today
 - Planning already on Exalytics
 - HPCM 11.1.2.3 on Exalytics
 - FDMEE 11.1.2.3 on Exalytics
- Looking ahead...
 - Increased user scalability
 - Calculation performance gains
 - Application/Server consolidation
 - HFM 11.1.2.4 on Exalytics



Planning Domain

Expanding Planning Across the Enterprise

- Introduction of pre-packaged analytics for the Planning domain
 - Oracle Financial Planning Analytics (EPM 11.1.2.4)
- Enhancing and expanding functional reach of existing modules
- Continued optimization of Planning and HPCM on Exalytics
- New **Planning and Budgeting Cloud Service (PBCS)**

Planning & Budgeting Cloud Service



- SaaS application for Financial Planning
- What it is:
 - Based on Hyperion Planning solution
 - Leverages the Oracle Cloud enterprise-grade infrastructure
 - Available stand-alone or with the Oracle ERP Fusion Financials Cloud Service
- Availability: **CY 2013**

Flexible Deployment Choices

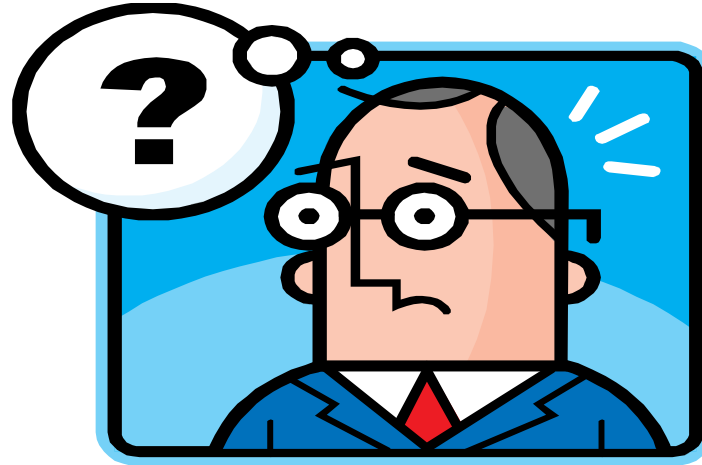
Combine On-premise and Cloud Models as Needed

Approach	Development System	Production Deployment
Pure On-premise	On-premise	On-premise
Pure Cloud	Cloud	Cloud
Hybrid	Cloud	On-premise

- Accelerates time-to-value
- Simplifies technology and resource needs



Questions?



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Integrating ASO

Adding an ASO cube to a Planning App

Manage Applications

Create Application

Select Calendar Currencies **Plan Types** Finish

Plan Types ⓘ

Choose and name the plan types

Standard Plan Types

Plan Type 1	<input checked="" type="checkbox"/>	Plan1	
Plan Type 2	<input checked="" type="checkbox"/>	Plan2	
Plan Type 3	<input checked="" type="checkbox"/>	Plan3	
ASO	<input checked="" type="checkbox"/>	ASO1	ASO_New

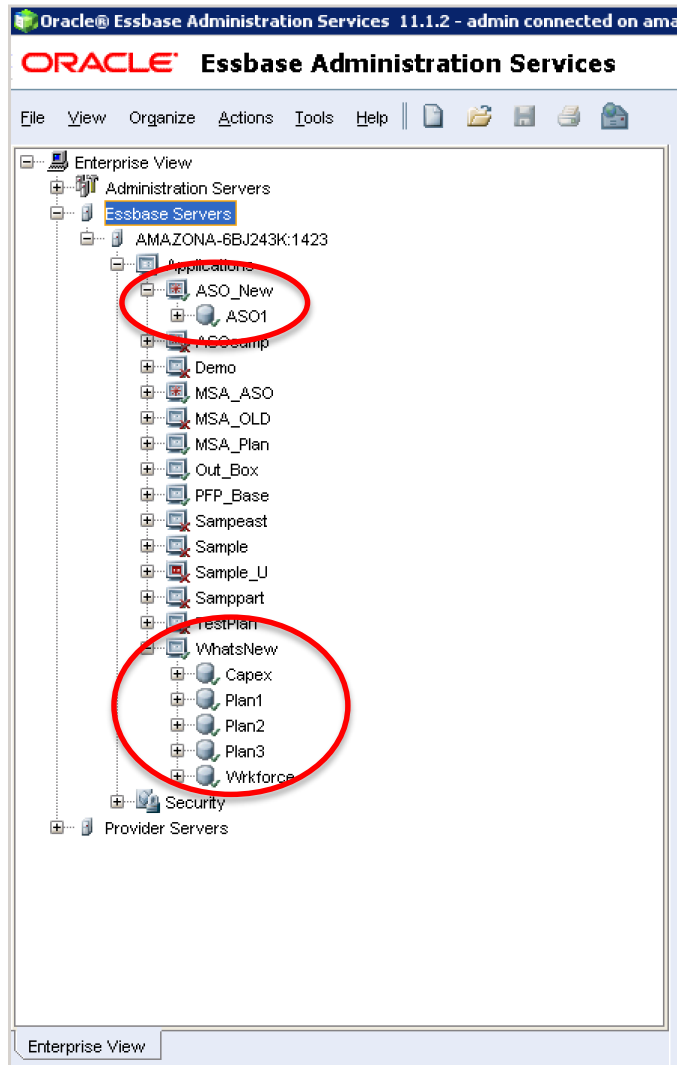
Planning Specialized Modules

Workforce Planning	<input checked="" type="checkbox"/>	Wrkforce
Capital Asset Planning	<input checked="" type="checkbox"/>	Capex

Essbase Application

Back Next Cancel Create

ASO Cube in the EAS Console



User Defined Members on the fly!

Existing Projects in Blank PFP App

Dimensions

Dimensions Performance Settings Evaluation Order

Plan Type <All Plan Types> Dimension Project Sort Descendants Search Name

Actions View

Name	Alias (Default)	Data Storage	Custom
Project		Never Share	
Total Project		Store	
All Projects		Never Share	
New Project		Store	
New Contract Projects		Store	
New Indirect Projects		Store	
New Capital Projects		Store	
Existing Project		Store	
Existing Contract Projects		Store	
Alex_Project1	How to use Planning	Store	
Existing Indirect Projects		Store	
Existing Capital Projects		Store	
No Project		Store	
Unspecified Project		Store	

No New Projects

Need to set the ability to add Members on the fly

Dimensions

Edit Member : New Contract Projects

Member Properties UDA Member Formula

Name New Contract Projects

Description

Alias Table Default

Alias

Data Storage Store

Two Pass Calculation ☐

Plan Type

Plan1	<input type="checkbox"/>	Addition
Plan2	<input type="checkbox"/>	Addition
Plan3	<input type="checkbox"/>	Addition
Wrkforce	<input checked="" type="checkbox"/>	Addition
Capex	<input checked="" type="checkbox"/>	Addition
Project	<input checked="" type="checkbox"/>	Addition

Data Type Unspecified

Smart Lists <None>

Enable for Dynamic Children ☒

Number of Possible Dynamic Children 100

Access Granted to Member Creator Inherit

Enable for Dynamic
Children Setting

In Web form Smart Menu Allows addition

HomePage WhatsNew - 3.00 New Hire Request PFP_Base - Task List Status *

Forms

Manage Task Lists

My Task List

- Capital Administration
- Capital Analysis
- Capital Planning
- Finance Analysis
- Manage Existing Projects
- Project Administration
- Propose New Projects
 - Enter New Project Details**
 - Expense Planning
 - Revenue Planning
 - Review Project Financials
 - Project Funding
 - Submit Plan for Approval
- Review Projects
- Workforce Administration
- Workforce Analysis
- Workforce Planning

Task List Status

Task - Enter New Project Details-.05 Propose New Projects Task Instructions

Entity View: Enterprise Global Scenario View: Plan

New Project Summary

Right-click and add projects.

Project Description	Project Start Date	Project End Date	Project Classification	Project Status	Project Ownership










- Add New Project
 - Add New Contract Project
 - Add New Indirect Project
 - Add New Capital Project
- Delete Project
- Reconcile Project
- Change Project Dates
- Change Project Status
- Move Projects
- Expense Planning
- Revenue Planning
- Review Project Financials
- Project Funding
- Submit Plan for Approval
- Adjust
- Filter
- Sort

Project Manager	Project Priority	Rank

The Smart Menu

Menus

Edit Menu : New Projects Menu

Actions ▾ View ▾         

* Menu New Projects Menu Edit Menu Item

Menu Item ▴ ▾	Label	Reqd. Dim.	Icon	Type
[-] Add New Project	ID_MITEMLABEL_ADD_NEW_PROJECT			Menu Header
Add New Contract Project	ID_WTITLE_ADD_NEW_CONTRACT_PROJ			Business Rule
[-] Add New Indirect Project	ID_WTITLE_ADD_NEW_INDIRECT_PROJE			Business Rule
[-] Add New Capital Project	ID_WTITLE_ADD_NEW_CAPITAL_PROJEC			Business Rule
[-] Delete Project	ID_WTITLE_DELETE_PROJECT			Menu Header
[-] Reconcile Project	ID_WTITLE_RECONCILE_PROJECT			Menu Header
[-] Change Project Dates	ID_MITEMLABEL_CHANGE_PROJECT_DAT			Menu Header
[-] Change Project Status	ID_WTITLE_CHANGE_PROJECT_STATUS			Menu Header
[-] Move Projects	ID_MITEMLABEL_MOVE_PROJECTS			Business Rule

Rows Selected 1

Edit Menu Item : Add New Contract Project

* Menu Item Add New Contract Project

* Label ID_WTITLE_ADD_NEW_CONTRACT

Icon

Type Business Rule ▾

Required Parameters None ▾

Business Rule

Plan Type Project ▾

* Business Rules AddNewContractProject ▾

View Type Streamline View ▾

Window Title ID_WTITLE_ADD_NEW_CONTRACT

OK Button Label ID_OKBTNLAB_ADD

Cancel Button Label

Launch Confirmation Message

Launch in a separate window ☒

Hide Prompt ☒

MINDSTREAM

Enter Details of New Project

Runtime Prompts - Add New Contract Project

Prompt Text	Value
* Project Name :	"Train Consultants To Give Valuable Webinars"
Description:	Currently Alex' webinars have no value, everyone needs to be trained.
* Project Start Date :	8/5/13
* Project End Date :	8/30/13
* Project Type :	Time and Material
* Revenue Cash Flow Incidence :	Same Month
* Revenue Recognition :	Monthly
Project Manager	Project Manager 1
Project Customer Name	Customer 1
Project Priority	High
Project Location	Location 1

Click Add

Add Cancel

Notification that Rule was successful

ORACLE Enterprise Performance Management System Workspace, Fusion Edition

Logged in as admin | Help | Log Off

Navigate File Edit View Favorites Tools Administration Help

HomePage WhatsNew - 3.00 New Hire Request PFP_Base - Task List Status

Search

Forms

Manage Task Lists

My Task List

- Capital Administration
- Capital Analysis
- Capital Planning
- Finance Analysis
- Manage Existing Projects
- Project Administration
- Propose New Projects
- Enter New Project Details**
- Expense Planning
- Revenue Planning
- Review Project Financials
- Project Funding
- Submit Plan for Approval
- Review Projects
- Workforce Administration
- Workforce Analysis
- Workforce Planning

Dimension

Business Rule Security

Preferences

Task List Status

Task - Enter New Project Details-.05 Propose New Projects Task Instructions

Entity View: Enterprise Global Scenario View: Plan Version View: Working

New Project Summary

Train Consultants To Give Valuable Webinars

Information

AddNewContractProject was successful.

OK

New Project Details

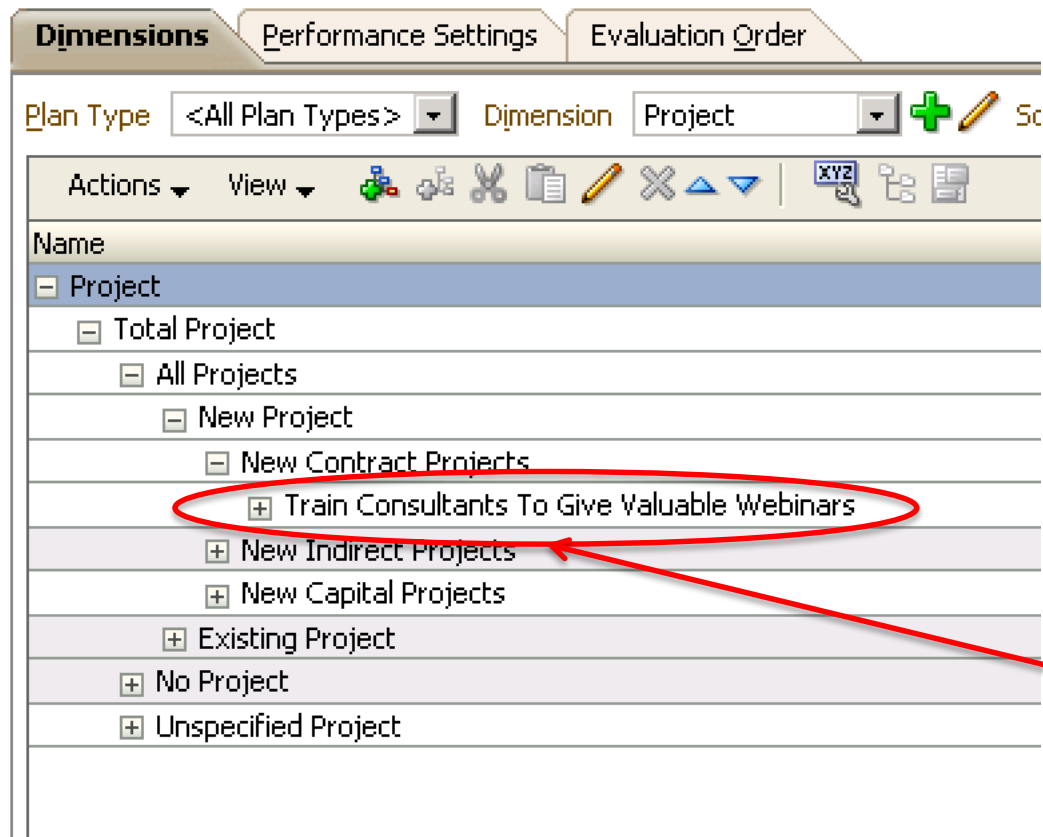
Train Consultants To Give Valuable

Project Type	Project Category	Revenue Recognitio	Revenue Cash Flow	Project Customer Na	Project Location	Project Manager	Pr
Time and Material	Multi-Year	Monthly	Same Month	Customer 1	Location 1	Project Manager 1	Pr

Complete Previous Incomplete Previous Next Incomplete Next Task List Home

Notice new Project on form with name we gave

New Member Appears in Dimension



Member is now in
the Dimension
under the "Manage"
-> "Dimensions"

Flexible Custom Dimensions

Product is Valid in Plan1 & Plan2

Dimensions

Edit Dimension Properties : Product

Dimension	<input type="text" value="Product"/>
Description	<div></div>
Alias Table	<input type="text" value="Default"/>
Alias	<div></div>
Valid for Plan Types	<div><div><input checked="" type="checkbox"/> Plan1</div><div><input checked="" type="checkbox"/> Plan2</div><div><input type="checkbox"/> Plan3</div><div><input type="checkbox"/> ASO1</div><div><input type="checkbox"/> Wrkforce</div><div><input type="checkbox"/> Capex</div></div>
Two Pass Calculation	<input type="checkbox"/>
Apply Security	<input type="checkbox"/>
Data Storage	<input type="text" value="Never Share"/>
Display Option	<input type="text" value="Member Name"/>

External_Products Only Valid in Plan1

Dimensions

Edit Member : External_Products

Member Properties UDA Member Formula

Name	External_Products
Description	
Alias Table	Default
Alias	External Products
Data Storage	Store
Two Pass Calculation	<input type="checkbox"/>
Plan Type	Plan1 <input checked="" type="checkbox"/> Addition
	Plan2 <input type="checkbox"/> Addition
	Plan3 <input type="checkbox"/> Addition
	ASO1 <input type="checkbox"/> Addition
	Wrkforce <input type="checkbox"/> Addition
	Capex <input type="checkbox"/> Addition
Data Type	Unspecified
Smart Lists	<None>
Enable for Dynamic Children	<input type="checkbox"/>
Number of Possible Dynamic Children	10
Access Granted to Member Creator	Inherit

Internal_Components is Only valid in Plan2

Dimensions

Edit Member : Internal_Components

Member Properties UDA Member Formula

Name Internal_Components

Description

Alias Table Default

Alias Internal Products

Data Storage Store

Two Pass Calculation ☐

Plan Type

Plan1	<input type="checkbox"/>	Addition
Plan2	<input checked="" type="checkbox"/>	Addition
Plan3	<input type="checkbox"/>	Addition
ASO1	<input type="checkbox"/>	Addition
Wrkforce	<input type="checkbox"/>	Addition
Capex	<input type="checkbox"/>	Addition

Data Type Unspecified

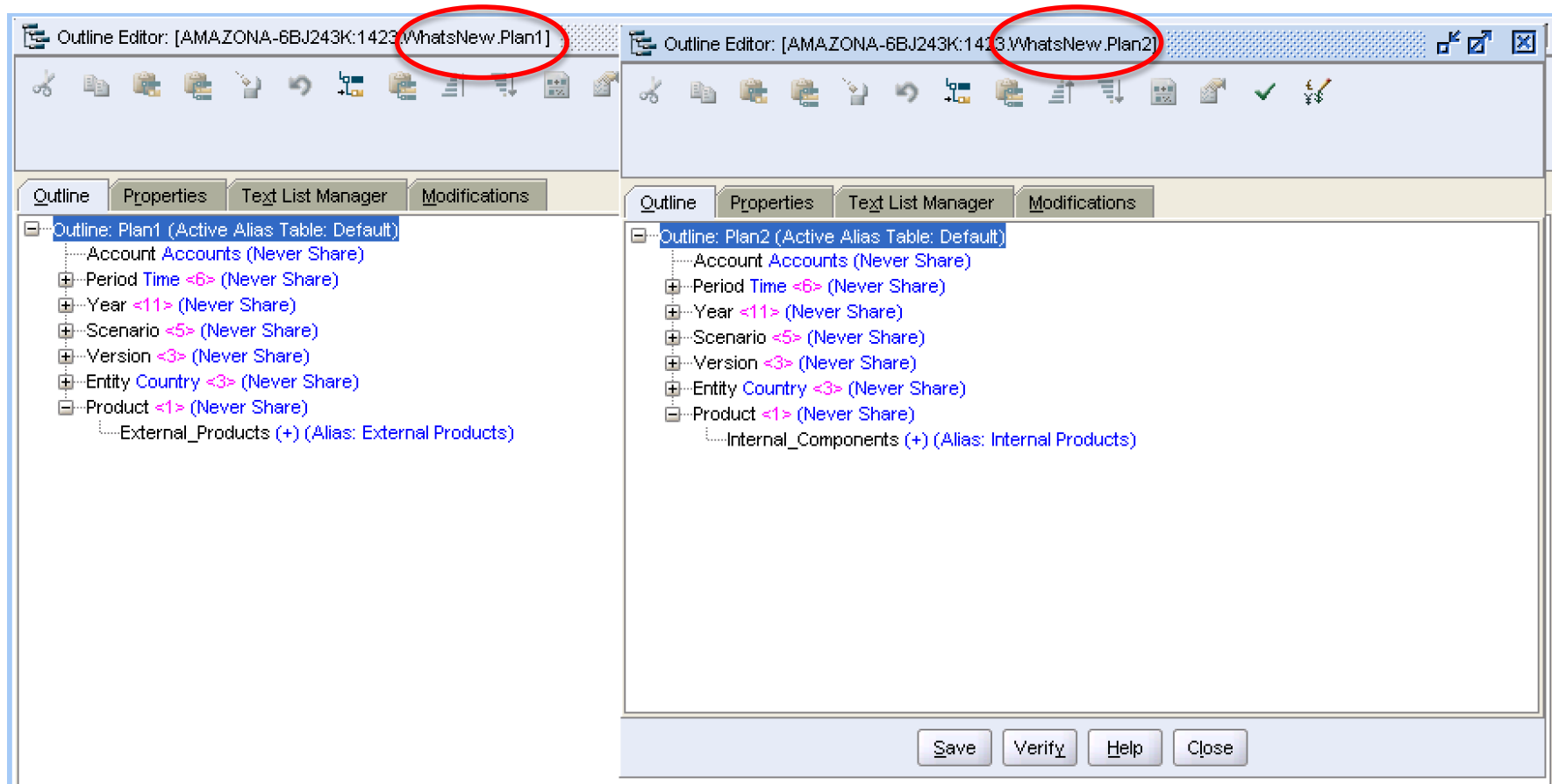
Smart Lists <None>

Enable for Dynamic Children ☐

Number of Possible Dynamic Children 10

Access Granted to Member Creator Inherit

Outlines of Plan1 & Plan2



The image displays two side-by-side windows of the Outline Editor, both titled "Outline Editor: [AMAZONA-6BJ243K:1423\WhatsNew.Plan1]" and "Outline Editor: [AMAZONA-6BJ243K:1423\WhatsNew.Plan2]". The titles are circled in red. Each window has a toolbar with icons for various editing functions and a tabbed interface with "Outline", "Properties", "Text List Manager", and "Modifications" tabs. The "Outline" tab is active in both windows.

Plan1 Outline:

- Outline: Plan1 (Active Alias Table: Default)
 - Account Accounts (Never Share)
 - Period Time <6> (Never Share)
 - Year <11> (Never Share)
 - Scenario <5> (Never Share)
 - Version <3> (Never Share)
 - Entity Country <3> (Never Share)
 - Product <1> (Never Share)
 - External_Products (+) (Alias: External Products)

Plan2 Outline:

- Outline: Plan2 (Active Alias Table: Default)
 - Account Accounts (Never Share)
 - Period Time <6> (Never Share)
 - Year <11> (Never Share)
 - Scenario <5> (Never Share)
 - Version <3> (Never Share)
 - Entity Country <3> (Never Share)
 - Product <1> (Never Share)
 - Internal_Components (+) (Alias: Internal Products)

At the bottom of the Plan2 window, there are buttons for "Save", "Verify", "Help", and "Close".

New Task Dashboard & Task Types

New Task List Administrative Screen

Task List

Edit Task List - Capital Administration

Task List Instructions

Actions View [Icons] Detach [Icons]

* Task List Capital Administration Due Date Clear Select [Dropdown] [Arrow]

Task	Type	Due Date	Alert	Instructions
Set Capital Assumptions	[Icon]			[Icon]
Import Existing Assets	[Icon]			[Icon]
Run Rollup Rules	[Icon]			[Icon]
Verify Loaded Depreciation & Amortization	[Icon]			[Icon]
Calculate Asset Related Expenses	[Icon]			[Icon]

Task Details -

Task [Text] Type Descriptive [Dropdown]

Instructions [Rich Text Editor]

Due Date ☐ [Text] [Icon]

Repeat Every 0 Hour(s) [Dropdown] After the Due Date

Alert ☐ [Text] [Icon]

Repeat Every 0 Hour(s) [Dropdown] After the Alert Date, and Until the Due Date

Dependency ☐

Task Type Properties

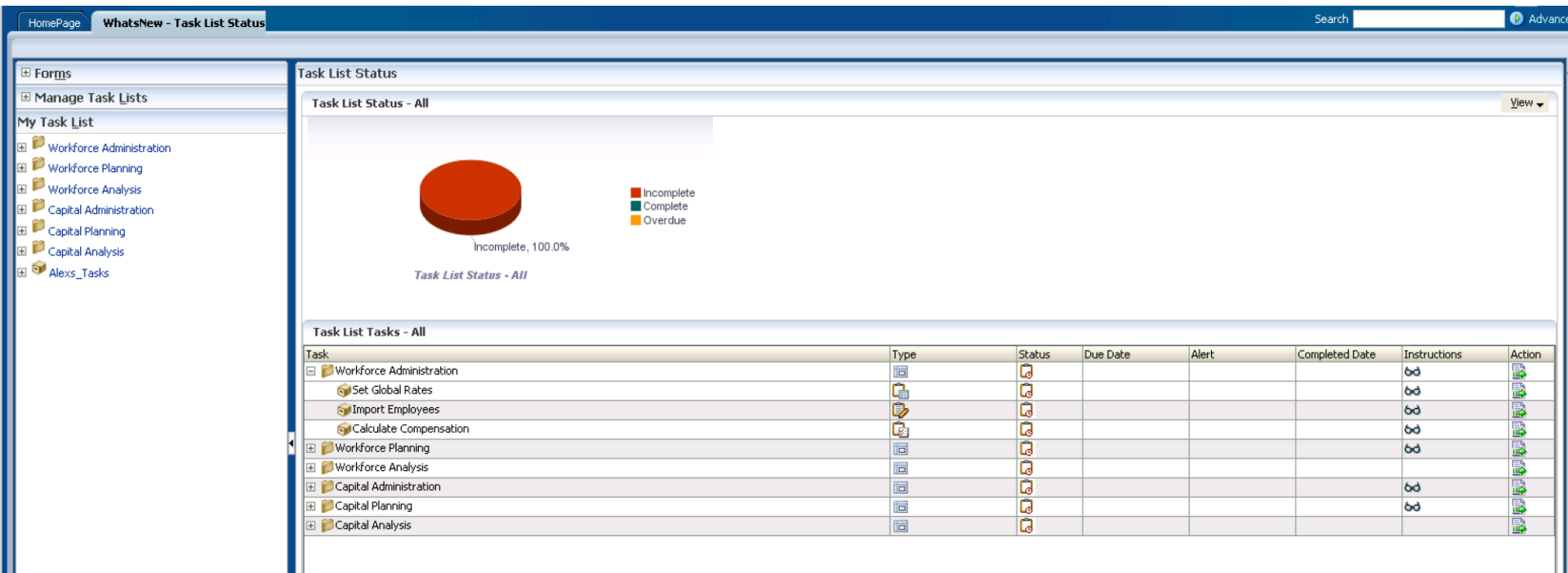
Descriptive Task type has no properties

Help Save Cancel

- Descriptive
- URL
- Form
- Business Rule
- Manage Approvals
- Descriptive
- Copy Version
- Job Console

New Types of Tasks

New Task List Dashboard



Updating Metadata in Smart View

Dimension Metadata

Firefox

Oracle Enterprise Performance Management...

amazona-6bj243k:9000/workspace/index.jsp

ORACLE Enterprise Performance Management System Workspace, Fusion Edition

Logged in as admin | Help | Log Out

Navigate File Edit View Favorites Tools Administration Help

Explore

HomePage MSA_Plan - Dimensions

Search

Forms

- Form Folder
 - Forms
 - Workforce
 - Workforce Supporting Forms
 - Application Administration
 - Workforce Administration
- Forms in Workforce Administration
 - Form
 - 9.00 WFP Set Rates
 - 9.01 Set Employee Benefits Assumptions
 - 9.02 Set Default Working Days and Hours
 - 9.04 Set Mid Salary Compensation Assumptions
 - 9.10 Set US Tax Rates
 - 9.15 Reconcile Employee Transfer

Dimensions

Dimensions Performance Settings Evaluation Order

Plan Type <All Plan Types> Dimension Account Sort Descendants Search Name

Actions View Detach

Name	Alias (Default)	Data Storage	Security	Custom Attributes
Account		Never Share		
> No Account		Store		
> System Members		Label only		
> Sales_Stats_Drivers	Sales Statistics & Driv	Never Share		
Workforce Planning - Accounts		Label only		
> Assumption Input		Label only		
> Employee Tax Assumption		Dynamic Calc		
> SSTax Rate1 Input		Store		
> SSTax Cap Input		Store		
> Medicare Rate Input		Store		
> FUTA Rate Input		Store		
> FUTA Cap Input		Store		
> SUI Rate Input		Store		
> SUI Cap Input		Store		
> SSTax Rate2 Input		Store		
> Health Plan Rates		Dynamic Calc		
> Merit Rates		Dynamic Calc		
> Bonus Rates		Dynamic Calc		
> Average Salary by Grade		Dynamic Calc		
> Workforce Planning Assumptions		Label only		
> Employee Expenses		Dynamic Calc		

Need More SUI Rates

Need to Set Application Property

Manage Properties

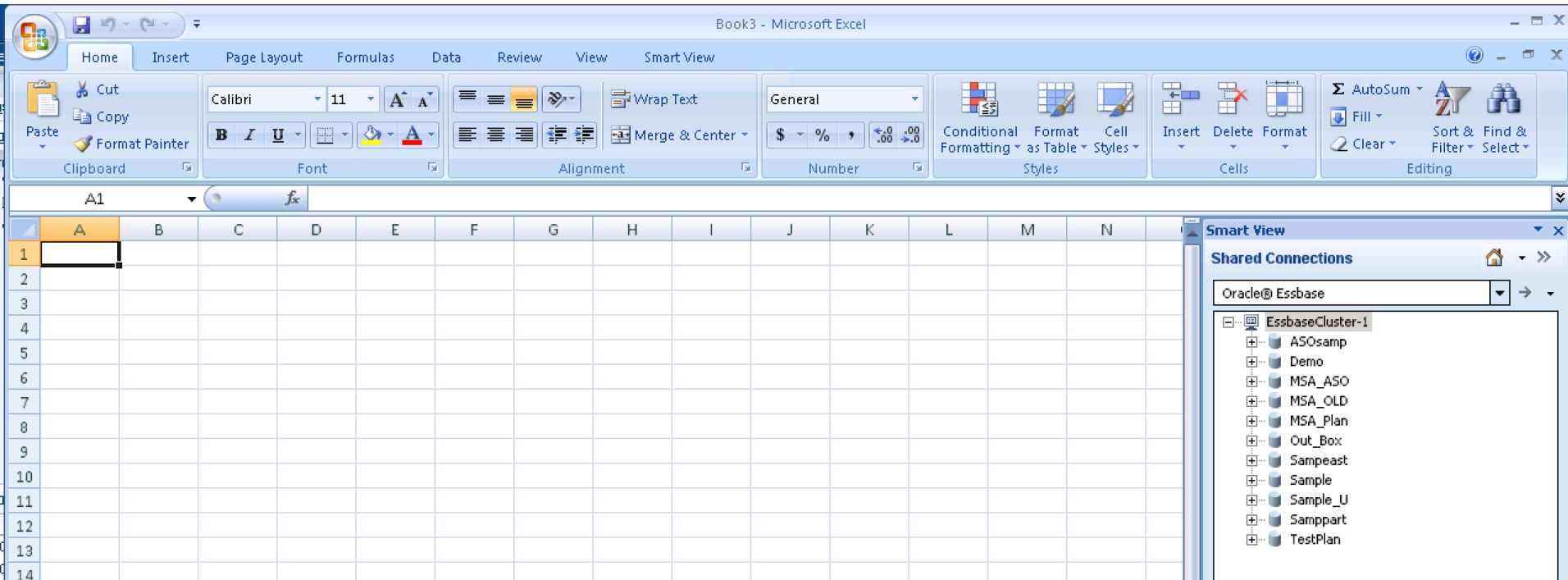
Application Properties System Properties

Actions View + X Detach

Property Name	Property Value
ADD_HSP_RATES_DTURL_PATTERN	/*HyperionFDM*/
EDIT_DIM_ENABLED	true
ENABLE_FOR_OFFLINE	true
JDBC_MAX_CONNECTIONS	10
JDBC_MIN_CONNECTIONS	1
OLAP_MAX_CONNECTIONS	10
OLAP_MIN_CONNECTIONS	1
SKIN_FAMILY	Fusion
SMART_VIEW_MD_PARITY_MODE	false
SUPPORTING_DETAIL_CACHE_SIZE	20
SYNC_USER_ON_LOGON	true

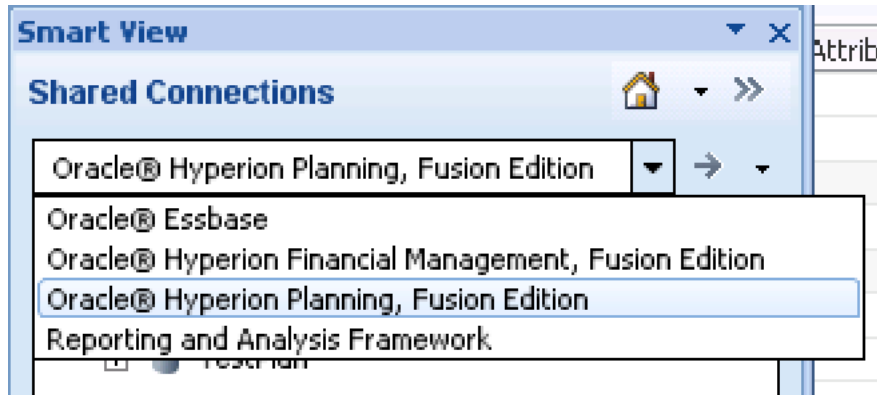
“SMART_VIEW_MD_PARITY_MODE”
must be set to false

Open Excel

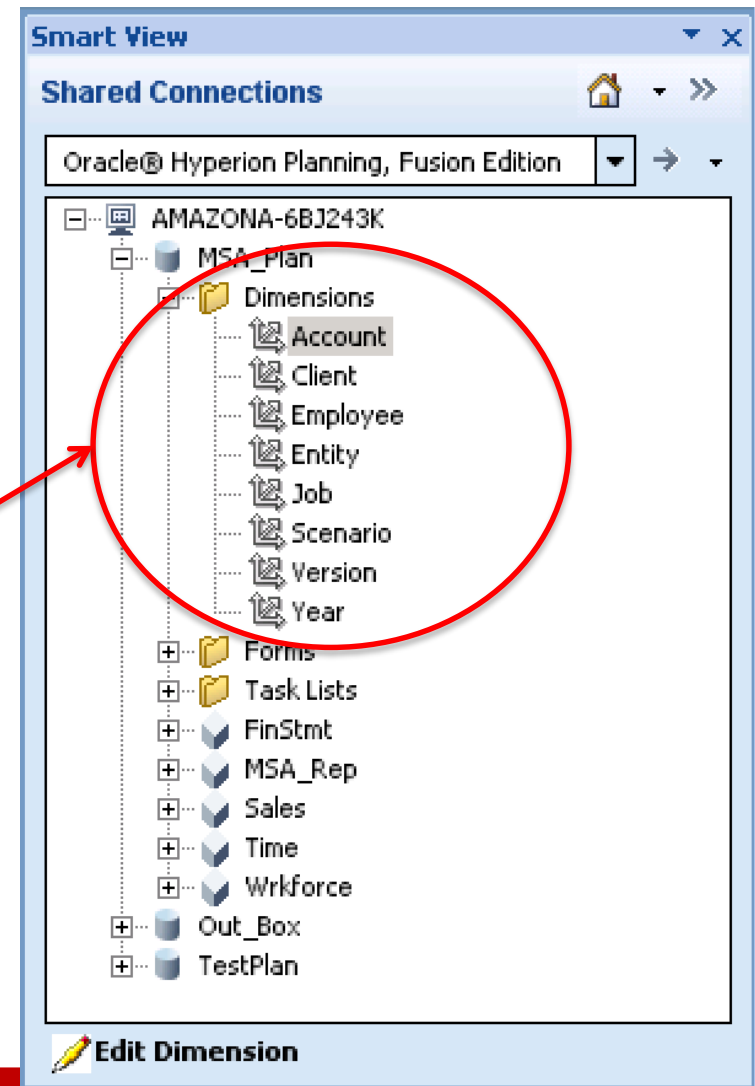


The screenshot displays the Microsoft Excel 2010 application window titled "Book3 - Microsoft Excel". The ribbon at the top includes tabs for Home, Insert, Page Layout, Formulas, Data, Review, View, and Smart View. The Home ribbon is active, showing groups for Clipboard (Cut, Copy, Paste, Format Painter), Font (Calibri, size 11, bold, italic, underline, color, background color), Alignment (text alignment, orientation, merge & center), Number (General, currency, percentage, decimal, fraction), Styles (Conditional Formatting, Format as Table, Cell Styles), Cells (Insert, Delete, Format), and Editing (AutoSum, Fill, Clear, Sort & Filter, Find & Select). The worksheet grid shows columns A through N and rows 1 through 14. Cell A1 is selected. On the right side, the Smart View pane is open, showing "Shared Connections" with a list of connections under "EssbaseCluster-1": ASOsamp, Demo, MSA_ASO, MSA_OLD, MSA_Plan, Out_Box, Sampeast, Sample, Sample_U, Samppart, and TestPlan.

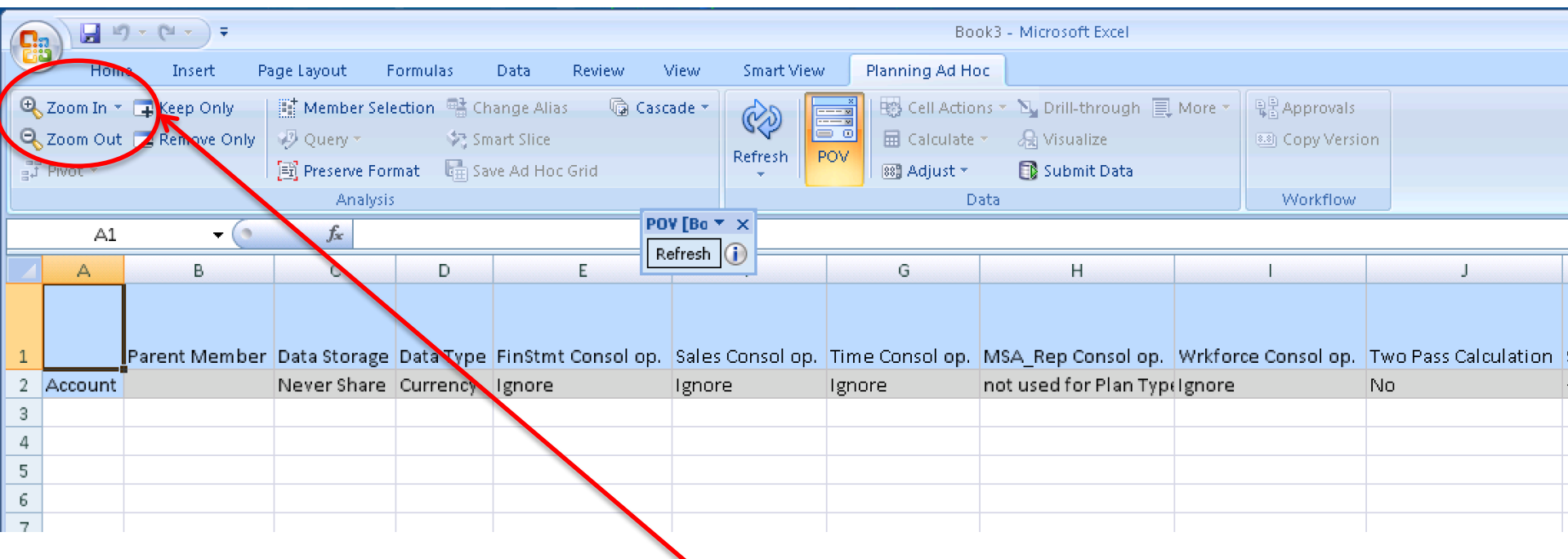
Connect to Planning Provider



Planning Provider now has
“Dimensions” section when the
application is expanded



Account Dimension Initial view in SV



The screenshot shows the MindStream Analytics interface with the 'Account' dimension selected. The 'Zoom In' and 'Zoom Out' buttons are circled in red, and a red arrow points to the 'Account' cell in the table. The table displays the following data:

	A	B	C	D	E	F	G	H	I	J
1		Parent Member	Data Storage	Data Type	FinStmnt Consol op.	Sales Consol op.	Time Consol op.	MSA_Rep Consol op.	Wrkforce Consol op.	Two Pass Calculation
2	Account		Never Share	Currency	Ignore	Ignore	Ignore	not used for Plan Type	Ignore	No
3										
4										
5										
6										
7										

The Zoom In and Zoom Out are enabled and allow you to zoom in and out on "Account"

Drilled Down into the Account Dimension

	A	B	Refresh	D	E	F	G
1		Parent Member	Data Storage	Data Type	FinStmnt Consol op.	Sales Consol op.	Time Consol op.
2	Account		Never Share	Currency	Ignore	Ignore	Ignore
3	No Account	Account	Store	Currency	not used for Plan Ty	not used for Plan	not used for Plan
4	System Members	Account	Label only	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan
5	Sales_Stats_Drivers	Account	Never Share	Non-Curre	Addition	Addition	Addition
6	Workforce Planning - Accounts	Account	Label only	Currency	not used for Plan Ty	not used for Plan	not used for Plan
7	Assumption Input	Workforce Planning - Accounts	Label only	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan
8	Employee Tax Assumption	Assumption Input	Dynamic Calc	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan
9	SSTax Rate1 Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan
10	SSTax Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan
11	Medicare Rate Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan
12	FUTA Rate Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan
13	FUTA Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan
14	SUI Rate Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan
15	SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan
16	SSTax Rate2 Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan

Use Excel Functionality to Insert Rows

POV [Bo] x Refresh

	A	B	D	E	F	G	
1		Parent Member	Data Storage	Data Type	FinStmt Consol op.	Sales Consol op.	Time Consol op.
2	Account		Never Share	Currency	Ignore	Ignore	Ignore
3	No Account	Account	Store	Currency	not used for Plan Ty	not used for Plan	not used for Plan
4	System Members	Account	Label only	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan
5	Sales_Stats_Drivers	Account	Never Share	Non-Curre	Addition	Addition	Addition
6	Workforce Planning - Accounts	Account	Label only	Currency	not used for Plan Ty	not used for Plan	not used for Plan
7	Assumption Input	Workforce Planning - Accounts	Label only	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan
8	Employee Tax Assumption	Assumption Input	Dynamic Calc	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan
9	SSTax Rate1 Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan
10	SSTax Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan
11	Medicare Rate Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan
12	FUTA Rate Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan
13	Calibri 11	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan
14	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan	
15	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	
16	SSTax Rate2 Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan
17	Cut	Assumption Input	Dynamic Calc	Currency	not used for Plan Ty	not used for Plan	not used for Plan
18	Copy	Assumption Input	Dynamic Calc	Percentage	not used for Plan Ty	not used for Plan	not used for Plan
19	Paste	Assumption Input	Dynamic Calc	Percentage	not used for Plan Ty	not used for Plan	not used for Plan
20	Paste Special...	Assumption Input	Dynamic Calc	Currency	not used for Plan Ty	not used for Plan	not used for Plan
21	Insert	Workforce Planning - Accounts	Label only	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan
22	Delete	Workforce Planning - Accounts	Dynamic Calc	Currency	not used for Plan Ty	not used for Plan	not used for Plan
23	Clear Contents	Workforce Planning - Accounts	Dynamic Calc	Currency	not used for Plan Ty	not used for Plan	not used for Plan
24	Format Cells...						
25	Row Height...						
26	Hide						
27	Unhide						

Rows Selected 1 Columns Hidden 10

Use Excel Functionality to Insert Rows

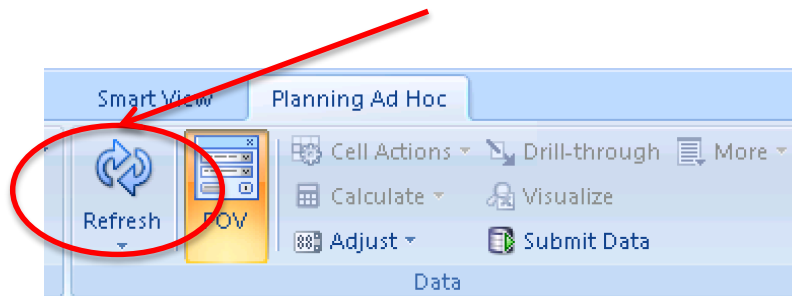
	A	B	C	D	E	F	G	H	
3	No Account	Account	Store	Currency	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
4	System Members	Account	Label only	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
5	Sales Stats Drivers	Account	Never Share	Non-Curre	Addition	Addition	Addition	not used for Plan Type	Addition
6	Workforce Planning - Accounts	Account	Label only	Currency	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
7	Assumption Input	Workforce Planning - Accounts	Label only	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
8	Employee Tax Assumption	Assumption Input	Dynamic Calc	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
9	SSTax Rate1 Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
10	SSTax Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
11	Medicare Rate Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
12	FUTA Rate Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
13	FUTA Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
14	SUI Rate Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
15	SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
16	SSTax Rate2 Input	Employee Tax Assumption	Store	Percentage	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
17	MA SUI Rate Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
18	MA SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
19	CT SUI Rate Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
20	CT SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
21	MI SUI Rate Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
22	MI SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
23	FL SUI Rate Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
24	FL SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
25									
26									
27	Health Plan Rates	Assumption Input	Dynamic Calc	Currency	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Never
28	Merit Rates	Assumption Input	Dynamic Calc	Percentage	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Never
29	Bonus Rates	Assumption Input	Dynamic Calc	Percentage	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Never
30	Average Salary by Grade	Assumption Input	Dynamic Calc	Currency	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
31	Workforce Planning Assumptions	Workforce Planning - Accounts	Label only	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
32	Employee Expenses	Workforce Planning - Accounts	Dynamic Calc	Currency	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Addition
33	Hourly Cost	Workforce Planning - Accounts	Dynamic Calc	Currency	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Never

Enter the New Metadata

23	FL SUI Rate Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
24	FL SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
25	TX SUI Rate Input								
26	TX SUI Cap Input								

Enter the new Member Names

After You Enter the new Member Names You must hit “Refresh” NOT “Submit Data”



23	FL SUI Rate Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
24	FL SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
25	TX SUI Rate Input (*)	Account	Never Share	Unspecifie	Addition	Addition	Addition	not used for Plan Type	Addition
26	TX SUI Cap Input (*)	Account	Never Share	Unspecifie	Addition	Addition	Addition	not used for Plan Type	Addition

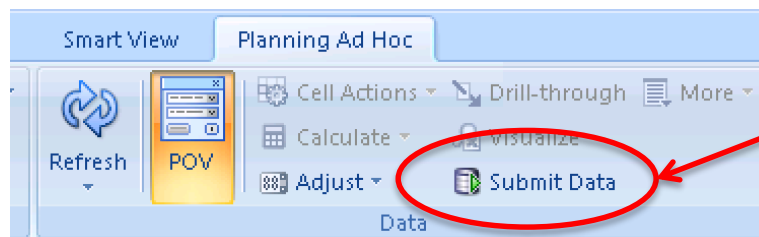
Notice Asterisks (*) – Now Hit “Submit Data”

Enter the New Metadata

23	FL SUI Rate Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
24	FL SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
25	TX SUI Rate Input	Account	Never Share	Currency	Addition	Addition	Addition	not used for Plan Type	Addition
26	TX SUI Cap Input	Account	Never Share	Currency	Addition	Addition	Addition	not used for Plan Type	Addition

Now the Asterisks are gone

23	FL SUI Rate Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
24	FL SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
25	TX SUI Rate Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
26	TX SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore



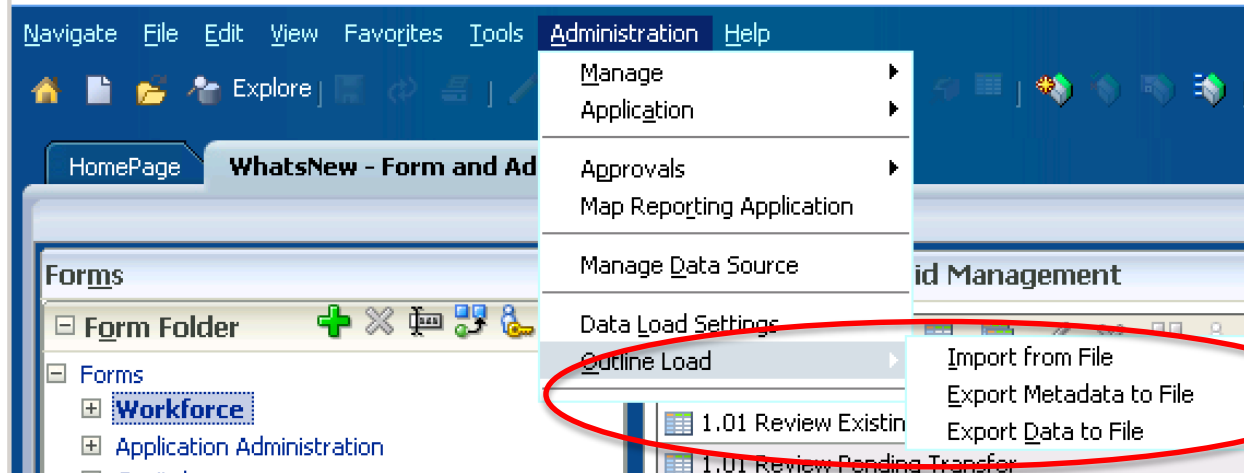
You can now edit all the Member properties, then hit "Submit Data"

23	FL SUI Rate Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
24	FL SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
25	TX SUI Rate Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore
26	TX SUI Cap Input	Employee Tax Assumption	Store	Non-Curre	not used for Plan Ty	not used for Plan	not used for Plan	not used for Plan Type	Ignore

Import Export Through Web User Interface

Under “Administration” there is now an “Outline Load” menu

ORACLE® Enterprise Performance Management System Workspace, Fusion Edition



Loading Metadata Updates

Outline Load

Import from File

Dimension

Metadata File

Browse...

Options

Create Security Filters

☐

Cube Refresh

☐

Delete All Planning Units

☐

Delete All Load Dimension Members

☐

Inherit when Plan Type Unspecified

☒

Lock Load Dimension before Load

☒

Maintain Order

☒

Order Input Records

☒

Dry Run

☐

Import Data

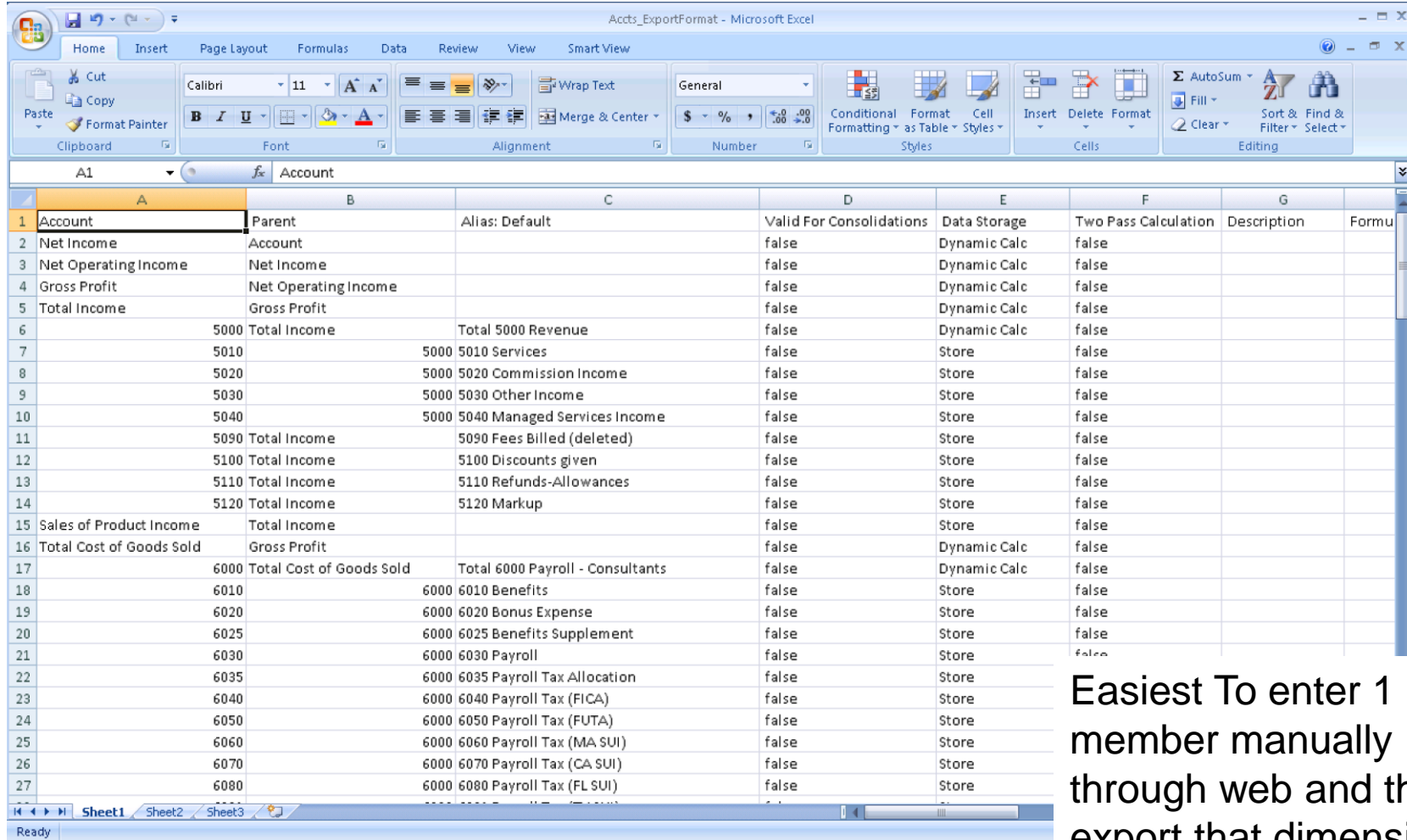
Date Format

MM-DD-YYYY

Driver Member Specification

Clear Essbase Data

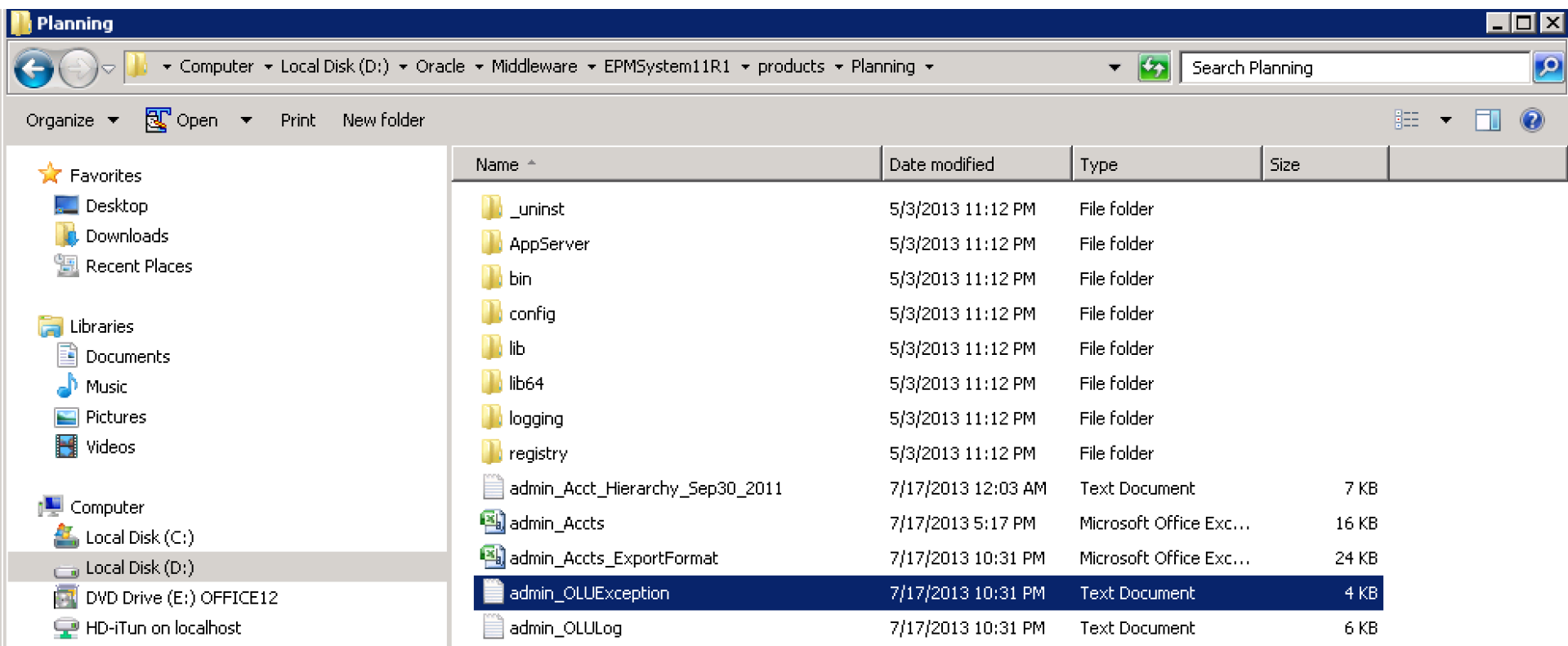
Upload File Layout



	A	B	C	D	E	F	G	H
1	Account	Parent	Alias: Default	Valid For Consolidations	Data Storage	Two Pass Calculation	Description	Formu
2	Net Income	Account		false	Dynamic Calc	false		
3	Net Operating Income	Net Income		false	Dynamic Calc	false		
4	Gross Profit	Net Operating Income		false	Dynamic Calc	false		
5	Total Income	Gross Profit		false	Dynamic Calc	false		
6		5000 Total Income	Total 5000 Revenue	false	Dynamic Calc	false		
7		5010	5000 5010 Services	false	Store	false		
8		5020	5000 5020 Commission Income	false	Store	false		
9		5030	5000 5030 Other Income	false	Store	false		
10		5040	5000 5040 Managed Services Income	false	Store	false		
11		5090 Total Income	5090 Fees Billed (deleted)	false	Store	false		
12		5100 Total Income	5100 Discounts given	false	Store	false		
13		5110 Total Income	5110 Refunds-Allowances	false	Store	false		
14		5120 Total Income	5120 Markup	false	Store	false		
15	Sales of Product Income	Total Income		false	Store	false		
16	Total Cost of Goods Sold	Gross Profit		false	Dynamic Calc	false		
17		6000 Total Cost of Goods Sold	Total 6000 Payroll - Consultants	false	Dynamic Calc	false		
18		6010	6000 6010 Benefits	false	Store	false		
19		6020	6000 6020 Bonus Expense	false	Store	false		
20		6025	6000 6025 Benefits Supplement	false	Store	false		
21		6030	6000 6030 Payroll	false	Store	false		
22		6035	6000 6035 Payroll Tax Allocation	false	Store			
23		6040	6000 6040 Payroll Tax (FICA)	false	Store			
24		6050	6000 6050 Payroll Tax (FUTA)	false	Store			
25		6060	6000 6060 Payroll Tax (MA SUI)	false	Store			
26		6070	6000 6070 Payroll Tax (CA SUI)	false	Store			
27		6080	6000 6080 Payroll Tax (FL SUI)	false	Store			

Easiest To enter 1 member manually through web and then export that dimension to get file layout

Default Location of Upload Errors



The screenshot shows a Windows Explorer window titled 'Planning'. The address bar displays the path: Computer > Local Disk (D:) > Oracle > Middleware > EPMSys11R1 > products > Planning. The left sidebar shows the 'Computer' section with 'Local Disk (D:)' selected. The main pane displays a list of files and folders. The file 'admin_OLUException' is highlighted.

Name	Date modified	Type	Size
_uninst	5/3/2013 11:12 PM	File folder	
AppServer	5/3/2013 11:12 PM	File folder	
bin	5/3/2013 11:12 PM	File folder	
config	5/3/2013 11:12 PM	File folder	
lib	5/3/2013 11:12 PM	File folder	
lib64	5/3/2013 11:12 PM	File folder	
logging	5/3/2013 11:12 PM	File folder	
registry	5/3/2013 11:12 PM	File folder	
admin_Acct_Hierarchy_Sep30_2011	7/17/2013 12:03 AM	Text Document	7 KB
admin_Accts	7/17/2013 5:17 PM	Microsoft Office Exc...	16 KB
admin_Accts_ExportFormat	7/17/2013 10:31 PM	Microsoft Office Exc...	24 KB
admin_OLUException	7/17/2013 10:31 PM	Text Document	4 KB
admin_OLULog	7/17/2013 10:31 PM	Text Document	6 KB

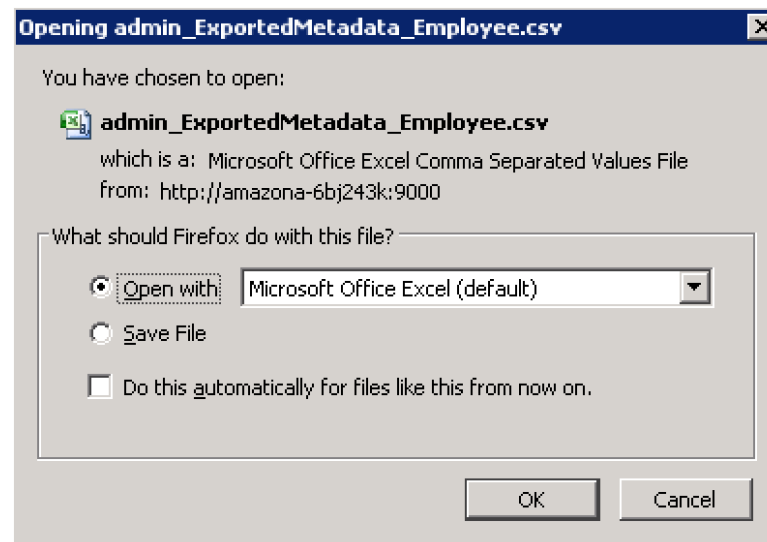
D:\Oracle\Middleware\EPMSys11R1\products\Planning

Exporting a Dimension Metadata

Outline Load

Export Metadata to File

Dimension



Exporting Data from the Web UI

Outline Load

Export Data to File

Plan Type	Plan1	
Row Members	Account	
Column Members	Period	
POV Members		

- Think of laying out a Smart View Grid
- Very Easy to take slices of data out of an application

Calc Manager

Script Diagnostics & Compare Scripts

FYI...

Calculation Manager Needs a Flash Plugin

“Compare” now part of “Actions” Menu

ORACLE® Enterprise Performance Management System Workspace, Fusion Edition

Navigate File Edit View Favorites Tools **Actions** Help

HomePage **System View** ✕

- Validate
- Migrate
- Compare Scripts
- Deploy
- Launch (X)

Name	Description	Owner	Last Modified By	Last Modified Date
+ Consolidation				
- Planning				
+ MSA_Plan				
+ Out_Box				
+ PFP_Base				
+ TestPlan				
- WhatsNew				
+ RuleSets				
+ Plan1				
+ Plan2				
+ Plan3				
- Wrkforce				
- Rules				
+ Add TBH Hourly		admin	admin	Aug 1, 2013
+ Add TBH Salary		admin	admin	Aug 1, 2013
+ Associate Employee		admin	admin	Aug 1, 2013
+ Calculate Compensation For All Employees		admin	admin	Aug 1, 2013
+ Calculate Existing Employee Compensation		admin	admin	Aug 1, 2013

Standard Text Comparison

Compare Scripts			
▼▼▲▲			
Line #	Add TBH Hourly	Add TBH Salary	
1	/* Start Template:WhatsNew.Wrkforce.Add TBH_T*/	/* Start Template:WhatsNew.Wrkforce.Add TBH_T*/	
2	VAR validTBH = 0 ;	VAR validTBH = 0 ;	
3	VAR newBlock = 0;	VAR newBlock = 0;	
4	VAR isAvailable = 0;	VAR isAvailable = 0;	
5	VAR numTBH = 1 ;	VAR numTBH = 1 ;	
6	+	VAR targetRate = 0;	
7	+	FIX("Plan", "Working")	
8	+	FIX(@RELATIVE("New Employees",0), "Unspecified Entity")	
9	+	FIX({Year},"Total Jobs",@LEVMBS("Period",0))	
10	SET CREATENONMISSINGBLK ON;	SET CREATENONMISSINGBLK ON;	
11	- FIX("Plan", Working)		
12	- FIX(@RELATIVE("New Employees",0), "Unspecified Entity")		
13	- FIX({Year},"No Job",@LEVMBS("Period",0))		
14	- SET CREATENONMISSINGBLK ON;		
15	"Start Month"(IF (@ISMBR("BegBalance")) validTBH = 0; IF (numTBH > 0 AND "No Year"->"BegBalance"->"IsEmp	"Start Month"(IF (@ISMBR("BegBalance")) validTBH = 0; IF (numTBH > 0 AND "No Year"->"BegBalance"->"IsEmp	
16			
17			
18			
OK			

admin

admin

Aug 1, 2013

Diagnostics Option inside Rules

Add TBH Salary ✕

Designer ▾
Rule Designer

Begin → Add TBH_T → End

Enter RTP Values

	Variable Name	RTP Text	Value
#8	FTE	BR_PROMPT_FTE	1
📌	Year	LABEL_YEAR	"FY13"
#8	TaxRegion	LABEL_TAX_REGION	2

☒ Apply values to the rule

Help OK Cancel

Properties Global Range Variables Script Usages **Errors & Warnings**

Click on the button to run script diagnostics ▶

Diagnostics Results

Add TBH Salary × Search Advanced

Designer ▼

Rule Designer

100%

Begin Add TBH_T End

Properties Global Range Variables Script Usages **Errors & Warnings**

Click on the button to run script diagnostics ▶

Description

Description	Line #
✖ Validation Errors	
✖ Error optimizing formula for [Start Month] (line 62): attempt to cross a null member in function [@X]	62

Upload/Download LCM in Browser

Export Artifacts Like Prior Versions

ORACLE® Enterprise Performance Management System Workspace, Fusion Edition

Logged in as admin | Help | Log Off

Navigate File View Favorites Tools Administration Help

HomePage Shared Services

Search Advanced

Application Management

- User Directories
 - Native Directory
- Application Groups
 - Default Application Group
 - Essbase Studio Server 11.1.
 - EssbaseCluster-1
 - Foundation
 - Planning
 - MSA_Plan
 - Out_Box
 - PFP_Base
 - TestPlan
 - WhatsNew
 - Reporting and Analysis
 - File System

Browse Artifact List

Application: WhatsNew

Artifact List Selected Artifacts Search Artifacts

Name	Type	Modified Date	Modified By	Description
<input type="checkbox"/> Configuration	Folder			
<input type="checkbox"/> Global Artifacts	Folder			
<input checked="" type="checkbox"/> Plan Type	Folder			
<input type="checkbox"/> Relational Data	Folder			
<input type="checkbox"/> Security	Folder			

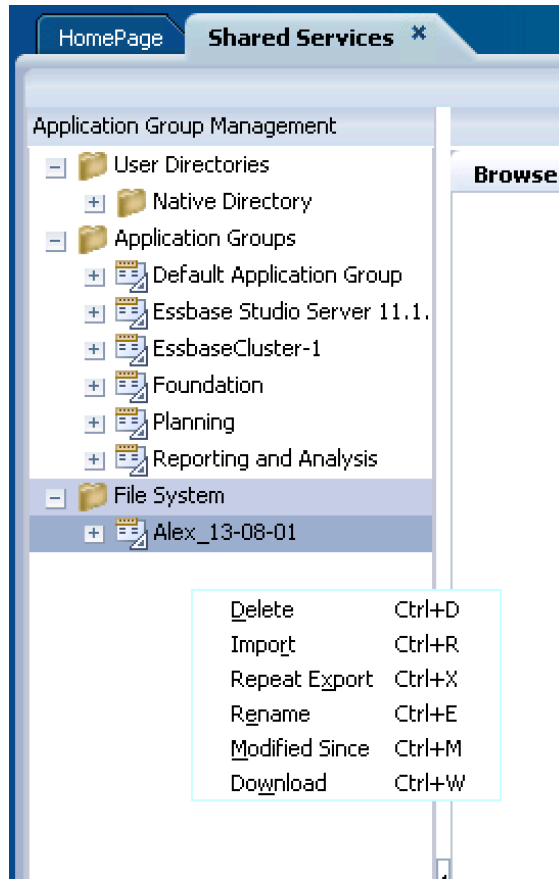
Export to File System

File System Folder: admin 13-08-01

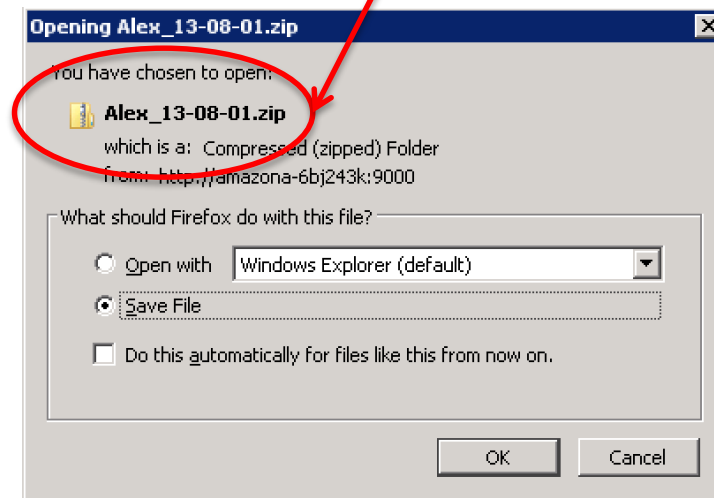
Help Export Cancel

Help Select All Export Close

Right Click on File System and choose new menu option “Download”

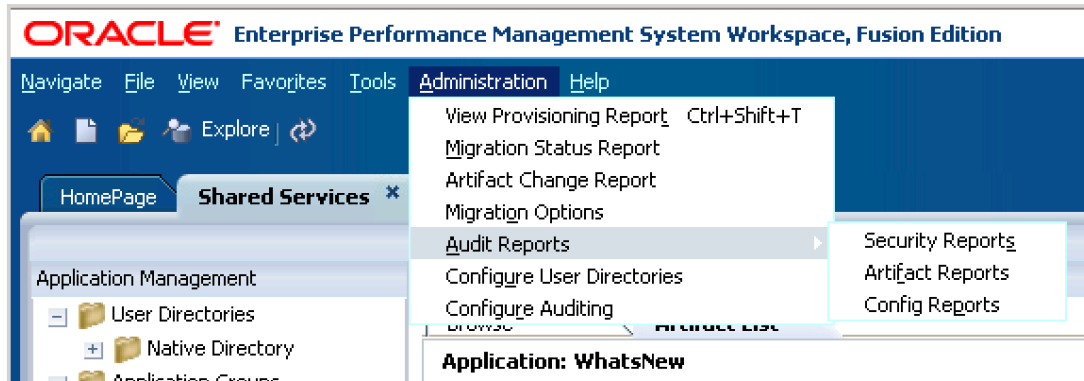


The Download is a Zip

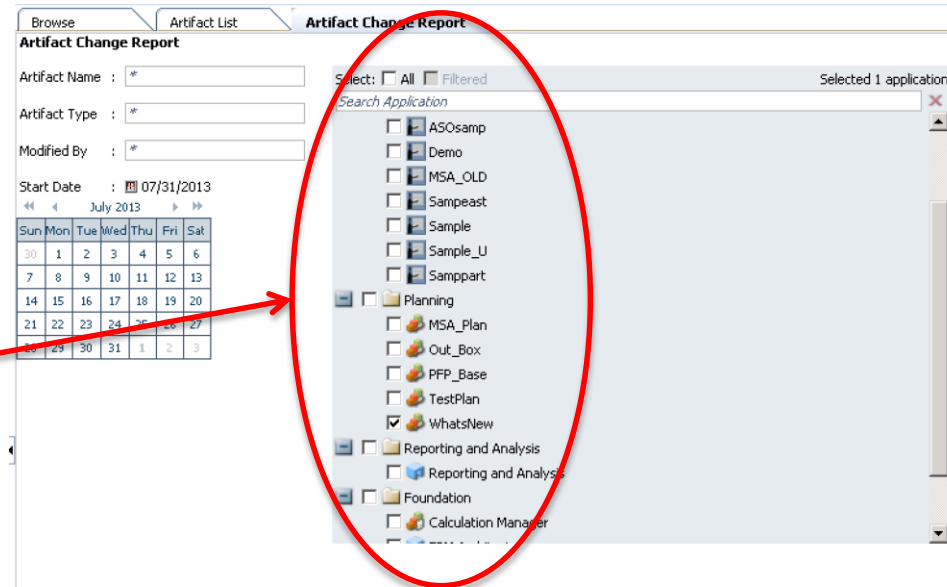


Artifact Change & Deployment Report

Artifact Change Report now under “Administration” menu in Shared Services



Select Applications you'd like to include in Report



Artifact Change Report Output

Browse

Artifact List

Artifact Change Report

Artifact Change Report:Details

1 of 7

Application Group	Application	Artifact Name	Artifact Type	Modified User	Modified Date	Artifact Path
Planning	WhatsNew	8.03 Employee Hourly Costs	Data Form	admin	08/01/2013 15:14	/Plan Type/Wrkforce/Data Forms/W...
		Cash Outflow	Data Form	admin	08/01/2013 15:14	/Plan Type/Capex/Data Forms/Capit...
		Workforce Analysis	Task List	admin	08/01/2013 15:14	/Global Artifacts/Task Lists
		6.10 Balance Sheet Impact - Detail	Data Form	admin	08/01/2013 15:14	/Plan Type/Capex/Data Forms/Capit...
		RollupCapexCube	Rule	admin	08/01/2013 15:14	/Plan Type/Capex/Calculation Manag...
		Capital Analysis	Task List	admin	08/01/2013 15:14	/Global Artifacts/Task Lists
		ImpairIntangible	Rule	admin	08/01/2013 15:14	/Plan Type/Capex/Calculation Manag...
		RetireOptions	Smart List	admin	08/01/2013 15:14	/Global Artifacts/Smart Lists
		EM - Capital Expenditures	Data Form	admin	08/01/2013 15:14	/Plan Type/Capex/Data Forms/Capit...
		PhysicalLocation	Smart List	admin	08/01/2013 15:14	/Global Artifacts/Smart Lists
		9.01 Set Employee Benefits Assumpt...	Data Form	admin	08/01/2013 15:14	/Plan Type/Wrkforce/Data Forms/Ap...
		FT_PT	Smart List	admin	08/01/2013 15:14	/Global Artifacts/Smart Lists
		Version	Version Dimension	admin	08/01/2013 15:14	/Global Artifacts/Common Dimension...
		FSImpact	Menu	admin	08/01/2013 15:14	/Global Artifacts/Custom Menus
		CalculateLeasedAsset	Rule	admin	08/01/2013 15:14	/Plan Type/Capex/Calculation Manag...
		CapacityUOM	Smart List	admin	08/01/2013 15:14	/Global Artifacts/Smart Lists
		DeprConvention	Smart List	admin	08/01/2013 15:14	/Global Artifacts/Smart Lists
		Status	Smart List	admin	08/01/2013 15:14	/Global Artifacts/Smart Lists
		Scenario	Scenario Dimension	admin	08/01/2013 15:14	/Global Artifacts/Common Dimension...
		4.15 Headcount and FTE	Data Form	admin	08/01/2013 15:14	/Plan Type/Wrkforce/Data Forms/W...
		4.12 Total Employee Compensation	Data Form	admin	08/01/2013 15:14	/Plan Type/Wrkforce/Data Forms/W...
		Product	Dimension	admin	08/01/2013 17:39	/Global Artifacts/Common Dimension...
		ExistingIntangibleMenu	Menu	admin	08/01/2013 15:14	/Global Artifacts/Custom Menus
		3.00 New Asset Requests	Composite Form	admin	08/01/2013 15:14	/Global Artifacts/Composite Forms/C...
		Calculate All Existing Intangible Assets	Rule	admin	08/01/2013 15:14	/Plan Type/Capex/Calculation Manag...

Help

Back

Print Preview

Export To CSV

Close

You can export the Report to a CSV

Diagnostic Logging

Run the EPM System Diagnostic Tool

- Oracle
- Oracle Application Developer 11g - Home1
- Oracle Common Home 11g - Home1
- Oracle EPM System
 - EPM System Configurator (all instances)
 - Uninstall EPM System
 - epmsystem1
 - Calculation Manager
 - Essbase
 - Financial Management
 - Foundation Services**
 - EPM Registry Editor
 - EPM System Configurator (single)
 - EPM System Configurator Remo
 - EPM System Diagnostic
 - ✓ Shared Services URL
 - ✓ Start EPM System
 - ✓ Start EPMServer (Oracle WebLo
 - ✗ Stop EPM System
 - ✗ Stop EPMServer (Oracle WebLo
 - Performance Management Archi

Oracle EPM System Diagnostics
 Generated on 08/01/2013 18:14 PM
 Validation run on AMAZONA-6B3243K
 Build version: 11.1.2.3.0.8719
 EPM System Diagnostics Info: 11.1.2.3.0 drop 27 build 8414-on-03/21/2013 10:40 AM
 OS name: Windows Server 2008 R2
 OS version: 6.1
 EPM System Instance location: D:\Oracle\Middleware\user_projects\epmsystem1

Test Status	Service	Test Description	Duration
PASSED	Audit	Validating that Audit has been initialized	0 seconds
PASSED	CES	Validating that CES has been initialized	0 seconds
PASSED	CFG: Configuration	Validating that configuration tasks have been completed	0 seconds
PASSED	CSS	Validating that CSS has been initialized	0 seconds
PASSED	DB: Database Connectivity	Checking connection to database jdbc:weblogic:sqlserver://AMAZONA-6B3243K:1433;databaseName=HYP_SS	0 seconds
PASSED	EXT: External Authentication	Check Relative Directory external authentication provider configuration	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/profitability/ping.jsp	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/aps/aps	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/essbase-webservices/AdminService/hsdl	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/execonsol/console.html	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/evb/conf/evbConfig.xml	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/HyperionPlanning/	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/workspace/status	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/interop	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/hfm/default.asp	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/calomg/index.htm	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/WebAnalysis	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/hyperion-bpm-server/Applications.aspx	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/hfm-applicationservice/Application.aspx	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/hfmframework/index.jsp	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/DataSync	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/hf/status.jsp	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/hfmofficeprovider/HFMOfficeProvider.aspx	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/hfmofficeprovider/CMWS.aspx	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/hfm-adf/faces/hfm.jsp	0 seconds
PASSED	HTTP: HTTP	Checking availability of HTTP context http://AMAZONA-6B3243K:9000/oracle-epm-fm-webservices/ApplicationService	0 seconds
PASSED	HUB	Validating that HUB has been initialized	0 seconds
PASSED	WEB: Permissions	All HTTP entries are present in system-j2ee-data.xml	0 seconds
PASSED	LCM	Validating that LCM has been initialized	0 seconds
PASSED	Single Sign-On	Checking availability of login http://AMAZONA-6B3243K:80/interop/login	0 seconds
PASSED	LINK: Registry	Checking that all components in the registry have a link to host	3 seconds
PASSED	CFG: Environment	Checking whether system path variable length exceeds 2,000	0 seconds
PASSED	REG: Configuration	Checking if product has only one product node in registry	0 seconds
PASSED	Registry	Validating that Registry has been initialized	0 seconds
PASSED	WEB: Web Application	Availability of Web application context http://AMAZONA-6B3243K:9000/interop	0 seconds
PASSED	REG: Web Server	Checking if Web Server linked to the all Web Applications	0 seconds
FAILED	REG: Registry	Checking if registry database comply with taxonomy Error: Root issues are present: "WebService_Path" property missed "CubeData_WebService_Path" property missed	5 seconds