

Innovation Matters: Overview of IBM Customer Analytics and Engagement Solutions



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We've Been 'Discovered'

- Recognized as a Top 20 Analytics Company to Watch by CIO Review
- Most Effective Adaption of Technology by a Finance Organization – 2014 ProformaTech Awards for Excellence



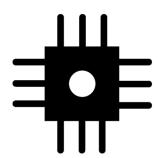


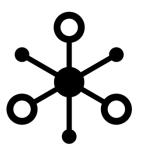


Three transformative shifts are occurring



Data Cloud







Engagement



New buyers, new markets



71%

of CEOs say technology factors will have the most influence on their organizations over the next 3-5 years 8 in 10

More than 80% of new IT investments will be initiated by the Line of Business

35%

of enterprise IT will be managed outside of the IT department's budget









The Rising Voice of the Individual Customer



The emergence of big data analytics



65%

of business are not using big data for business advantage

Increasing consumer expectations



84%

of consumers rely on social networks for purchase decisions

Accelerating pressure to do more with less



32%

Organizations using advanced analytics enjoy 32% higher return on invested capital



The three imperatives of an evolving profession



Understanding each customer as an individual

Creating a system of engagement that creates value at every touch

Designing a brand and culture so that they are authentically one



CMO's and CIO's together in Paris



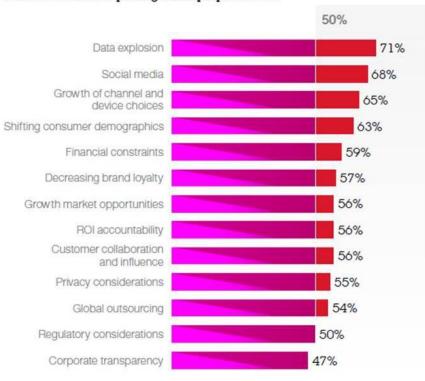




IBM Global CMO Study



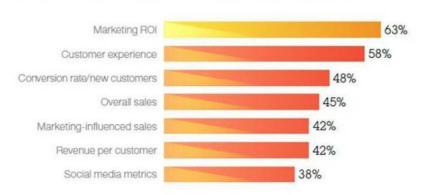
Percent of CMOs reporting underpreparedness



IBM Global CMO Study



Seven most important measures to gauge marketing success





Meet the engaged customer - the CMO's target



Checks an app as soon as he wakes up

Purchases what his social network recommends Expects a response within 5 minutes when contacting a company via social media

Is willing to trade his info for a personalized offering

Won't return to a company that lost his personalized, confidential information

Would buy more if he trusted more

Mobile

Social

Security

MINDSTREAM



How is the voice of the customer being heard



	1:1 Marketing		Data Integration
SaaS and Application Optimization			
Optimization	Price	Novt Post	Predictive Analytics
	Optimization	Next Best Offer	
Integration			Prescriptive Analytics
	Omni- Channel	Next Best —— Action	



The discipline of marketing is changing



TIMELESS

Marketers have always been responsible for knowing the customer.

Marketers have always been responsible for defining what to market, and how to market.

Marketers have always protected the brand promise.

2012

Understanding each customer as an individual.

Creating a system of engagement that maximizes value creation at every touch.

Designing your culture and brand so they are authentically one.

2014

Know each customer in context.

Innovate and scale personally relevant and rewarding experiences.

Co-create with customers, employees and partners.





The customer must be at the center of the evolution

Expectations are Exceptionally High - as are Business Impacts

88% of web buyers abandoned an online shopping cart without completing a transaction

Revenue Loss Holland Customer Customer

75% of consumers move to another (more costly) channel when online customer service fails

41% of Social
Media comments
about the top mobile
companies expressed
frustration

63% of all online adults are less likely to buy from the same company via other channels if they experienced a problem with a mobile transaction



MINDSTREAM' ANALYTICS

Current state of 'voice of the customer' solutions

Text

They have their challenges

'Type of Data' Silos

Web



Voice

Don't Drive Action



Lack of Pattern Recognition Ability

20

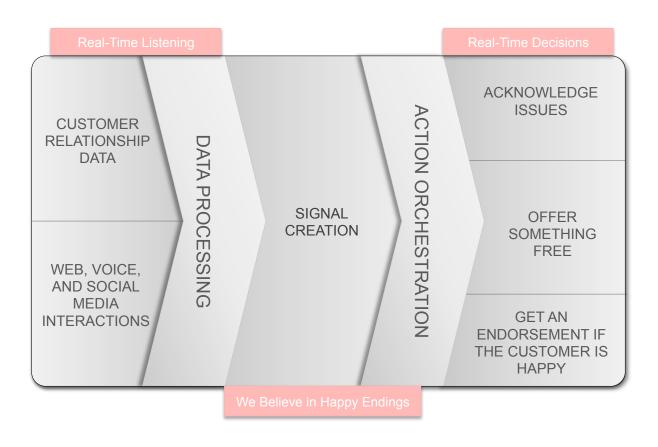
Don't Cover All Touch Points







Create Intelligent Voice of the Customer Solutions



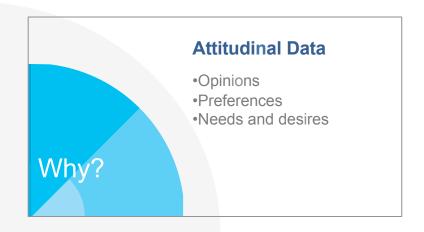




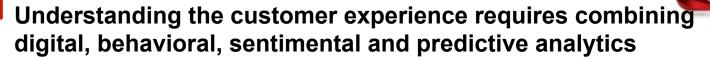
Complete customer insight requires all contextually related information about the customer

Interaction Data •Email and chat transcripts •Call center notes •Web clickstreams •In-person dialogues How?









Quantitative Insights Qualitative Insights •Web site and mobile traffic Surface Customer struggle data Session replays to understand Customers in purchase customer journey funnel Identify impacted customers Completed transactions Digital Behavior Conversion metrics Analytics Analytics

Sentiment Insights

- Prevailing sentiments
- Affinities and correlations
- Share of voice
- Relevant relationships
- Potential risks

Social Media Analytics Predictive Customer Intel.

Anticipated Preference Insights

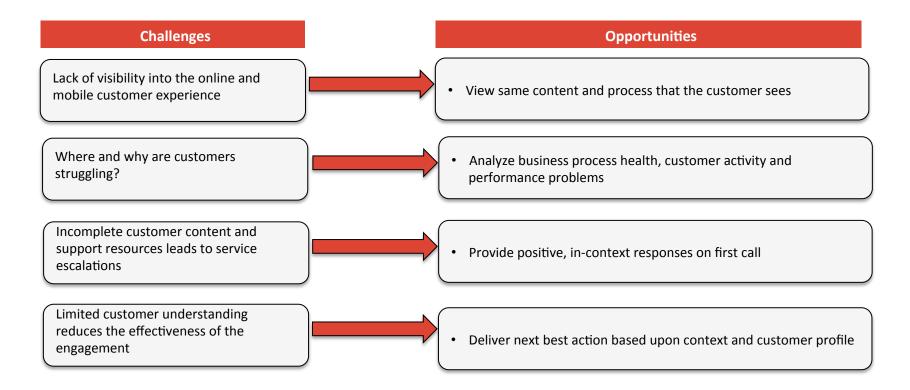
MINDSTREAM'

- •Automated, optimized real-time decisions
- Next best offer
- •Reduce churn, improve lifetime value



Innovation that matters

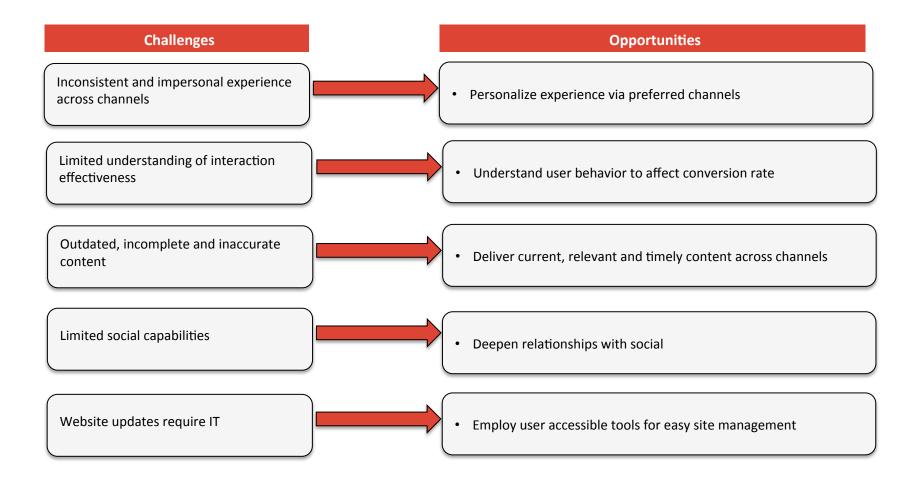








Deliver empowering digital experiences





A portfolio of customer engagement solutions



Customer Engagement Portfolio

- Customer Behavior Analytics

 Understanding behavior
- Digital Analytics

 Measuring Results
- Social Media Analytics

 Mapping Attributes and Opinions
- Predictive Customer Intelligence

 Anticipating Customer Actions

Curate meaningful customer interactions Exceptional experiences across channels

Personalize the store experience

Reinvent complex B2B sales processes Ignite and grow customer relationships

Digital prospects into loyal customers

Maximize customer loyalty

Serve and delight your customers

Empowering digital experiences



IBM ExperienceOne - Unifying the IBM Portfolio



Customer analytics

Digital and customer experience analytics

Omni-channel customer engagement

Predictive customer intelligence

Omni-channel customer engagement

Real-time Personalized Mobile Messaging

Opportunity detection and campaign

IBM digital experience Extending APIs

Omni-channel merchandising optimization

SmartPricing with WebSphere commerce

Omni-channel customer engagement Omni-channel customer analytics

Digital engagement

Real-time personalized mobile messaging

Customer analytics

Real-time personalized product





Departmental analytic approaches are insufficient





* Econsultancy - 2013



The foundation of IBM's ExperienceOne portfolio

















Make moments matter – IBM Smarter Commerce



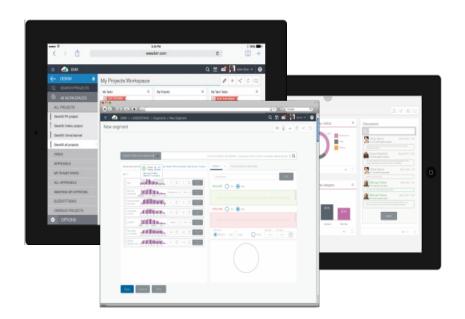






IBM ExperienceOne innovation – user experience

User Workflow and Experience Visualizations and tool sets which create collaborative experiences that integrate processes across organizations









User Workflow and Experience Visualizations and tool sets which create collaborative experiences that integrate processes across organizations



Contextual View of the Customer

synthesize contextual views of customer behavior and activities as they flow across channels



IBM ExperienceOne innovation – real-time personalization



User Workflow and Experience Visualizations and tool sets which create collaborative experiences that integrate processes across organizations



Real-time Personalization richer intelligence to deliver relevant, personalized interactions across channels

Contextual View of the Customer

synthesize contextual views of customer behavior and activities as they flow across channels



IBM ExperienceOne innovation - mobile



User Workflow and Experience Visualizations and tool sets which create collaborative experiences that integrate processes across organizations

Mobile deepen behavioral insights and harness device innovations to enable seamless engagement



Real-time Personalization richer intelligence to deliver relevant, personalized interactions across channels

Contextual View of the Customer

synthesize contextual views of customer behavior and activities as they flow across channels



Call to action



The CMO and CIO need to team together

Leverage investments in social and mobile

Focus on business outcomes rather than technology